

Lighthouse Life Capital, LLC

Beacon Bond Term Sheet

Offering Terms

Offering Type	Senior Bonds	
Offering Size	\$50 Million	
Offering Price	\$1,000 per Bond	
Offering Period	12/20/20 – 12/20/22 <i>(subject to extension)</i>	
Registration Type	Reg A+ (Tier 2)	
Investor Suitability	Non-Accredited and Accredited	
Minimum Investment	\$10,000	
Terms	5-Year (Class A)	3-Year (Class B)
Rates	8.5% Yield	6.5% Yield
Maturity Date	5-Years from issuance	3-Years from issuance
Issue Date	First day of each month	
Distribution Frequency	Monthly <i>(Interest will accrue and be paid on the basis of a 360-day year consisting of twelve 30-day months. Interest on each Bond will accrue and be cumulative from the end of the most recent interest period for which interest has been paid on such Bond, or if no interest has been paid, from the date of issuance.)</i>	
Tax Form	1099-INT	
Trading	Electronic (DTC); check/app (Direct)	

About the Offering

Lighthouse Life Beacon Bonds are a fixed income debt investment in Lighthouse Life Capital, LLC. Beacon Bonds provide investors an opportunity to participate in the life settlement asset class through Lighthouse Life's strategy of sourcing policies and generating fees as well as profits from the resale of the policies to third-party purchasers. Proceeds from the Beacon Bonds will be used to expand Lighthouse Life's business through increased networking, marketing and advertising of its life settlement services and to purchase policies that can subsequently be resold, potentially generating revenue in weeks and months, not years, and mitigating the risks related to the construction and maintenance of a portfolio of policies typically associated with life settlements.

An investment in the Bonds of Lighthouse Life Capital, LLC is considered speculative. There are no guarantees of distributions or returns, and an investor may lose all or part of their investment.

Marketed by:

Clir Capital, LLC

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Securities Offered Through International Assets Advisory, LLC ("IAA") - Member FINRA/SIPC

Clir Capital, LLC ("Clir") is a branch office of IAA

IAA and Clir are third-parties and not affiliated with Lighthouse

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